

Headline: Settlement Price and Net Cash Settlement of 14 Derivative warrants issued by KGI
Security Symbol: ADVA13C2208A, AWC13C2208B, BAM13C2208A, BPP13C2208A, GUNK13C2208A, KTC13C2208A, OSP13C2208A, PTT13C2208A, RATC13C2208A, RCL13C2208A, SCGP13C2208A, SCGP13P2208A, TTA13C2208A, TU13C2208A

Announcement Details

Subject	Settlement Price and Net Cash Settlement
Data as of	10-Aug-2022
Maturity date	16-Aug-2022
Expense of exercise (Baht)	0.00

DW Symbol	Conversion ratio per unit	Underlying asset price (Baht)	Exercise price (Baht)	Net cash settlement amount (Baht)
ADVA13C2208A	0.03571	202.00	282.00	0.00
AWC13C2208B	1.82219	5.20	6.386	0.00
BAM13C2208A	0.55583	17.30	27.716	0.00
BPP13C2208A	0.36364	15.30	20.90	0.00
GUNK13C2208A	0.51095	5.00	7.633	0.00
KTC13C2208A	0.12330	59.00	75.941	0.00
OSP13C2208A	0.14556	31.75	47.599	0.00
PTT13C2208A	0.13333	36.75	47.00	0.00
RATC13C2208A	0.14392	40.25	51.879	0.00
RCL13C2208A	0.10	39.75	55.50	0.00
SCGP13C2208A	0.16467	56.50	73.667	0.00
SCGP13P2208A	0.28700	56.50	41.064	0.00
TTA13C2208A	0.45455	8.90	11.20	0.00
TU13C2208A	0.44444	17.20	24.80	0.00

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;
 In case of Call Warrant and Underlying Asset is Stock :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio
 In case of Put Warrant and Underlying Asset is Stock :
 Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio
 In case of Call Warrant and Underlying Asset is Index :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier
 In case of Put Warrant and Underlying Asset is Index :
 Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier
 In case of Call Warrant and Underlying Asset is Foreign Stock :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio X Exchange rate

In case of Put Warrant and Underlying Asset is Foreign Stock :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio X Exchange rate

In case of Call Warrant and Underlying Asset is Foreign Index :

Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate

In case of Put Warrant and Underlying Asset is Foreign Index :

Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate

2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____

(MR. CHIH - HUNG LIN)

CHIEF OPERATING OFFICER

Authorized Persons to Disclose Information

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